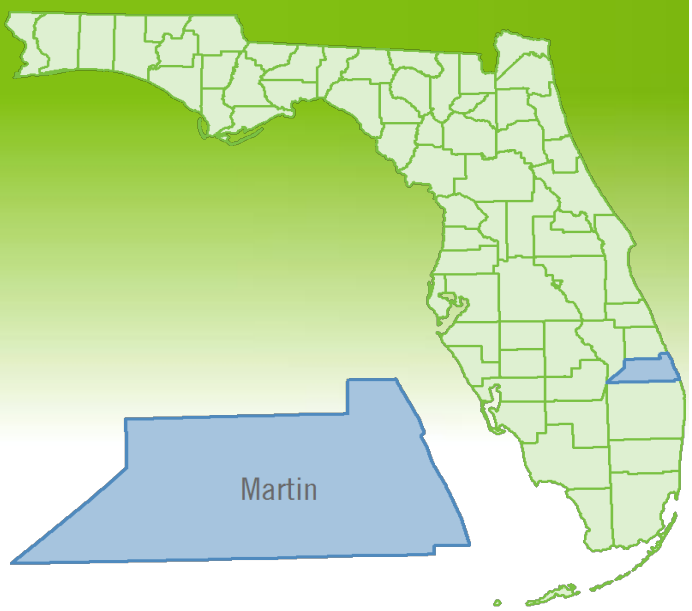
Monthly Market Detail - July 2026
Single-Family Homes
Martin County



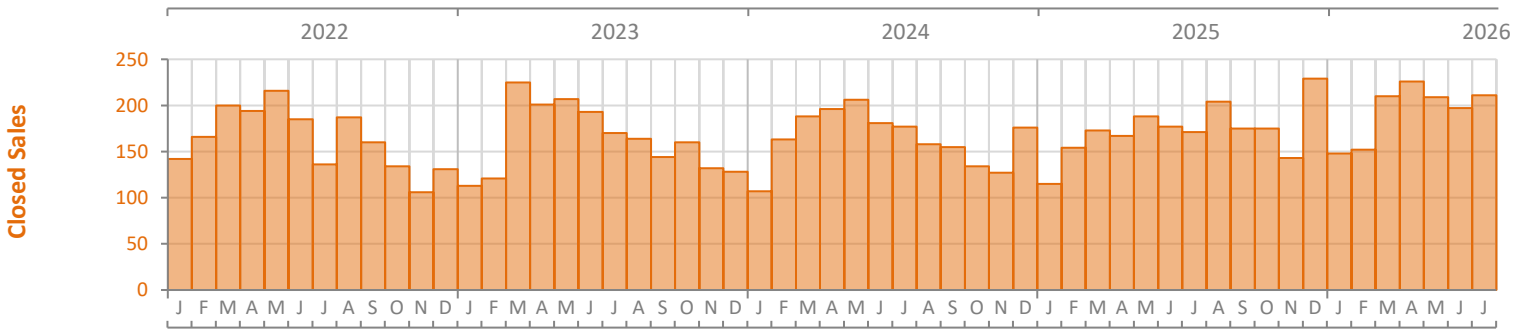
Summary Statistics	July 2026	July 2025	Percent Change Year-over-Year
Closed Sales	211	171	23.4%
Paid in Cash	82	78	5.1%
Median Sale Price	$599,900	$575,000	4.3%
Average Sale Price	$849,883	$793,867	7.1%
Dollar Volume	$179.3 Million	$135.8 Million	32.1%
Median Percent of Original List Price Received	94.7%	92.4%	2.5%
Median Time to Contract	43 Days	50 Days	-14.0%
Median Time to Sale	88 Days	97 Days	-9.3%
New Pending Sales	184	183	0.5%
New Listings	203	201	1.0%
Pending Inventory	233	237	-1.7%
Inventory (Active Listings)	696	884	-21.3%
Months Supply of Inventory	3.7	5.6	-33.9%

Closed Sales

The number of sales transactions which closed during the month

Economists' note : Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

Month	Closed Sales	Percent Change Year-over-Year
Year-to-Date	1,353	18.2%
July 2026	**211**	**23.4%**
June 2026	197	11.3%
May 2026	209	11.2%
April 2026	226	35.3%
March 2026	210	21.4%
February 2026	152	-1.3%
January 2026	148	28.7%
December 2025	229	30.1%
November 2025	143	12.6%
October 2025	175	30.6%
September 2025	175	12.9%
August 2025	204	29.1%
July 2025	171	-3.4%



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Martin County

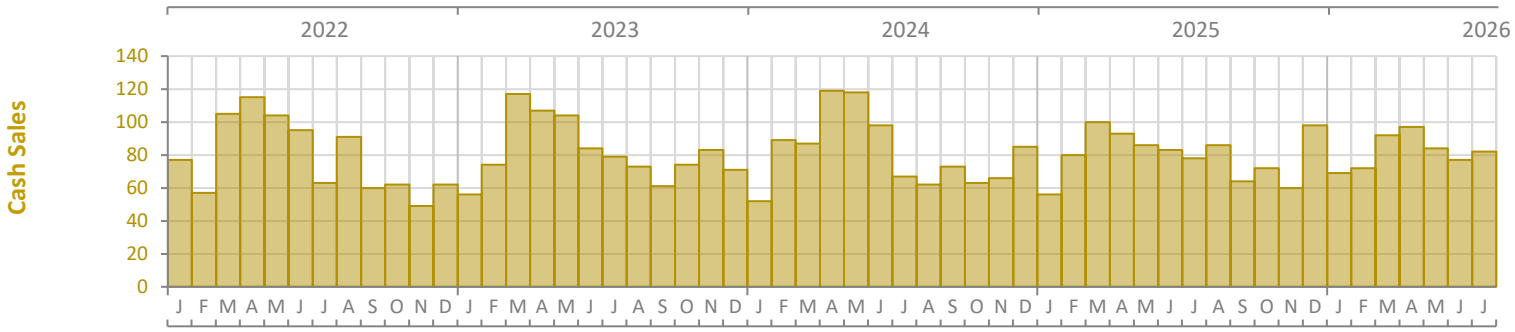
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Cash Sales

The number of Closed Sales during the month in which buyers exclusively paid in cash

Economists' note : Cash Sales can be a useful indicator of the extent to which investors are participating in the market. Why? Investors are far more likely to have the funds to purchase a home available up front, whereas the typical homebuyer requires a mortgage or some other form of financing. There are, of course, many possible exceptions, so this statistic should be interpreted with care.

Month	Cash Sales	Percent Change Year-over-Year
Year-to-Date	573	-0.5%
July 2026	**82**	**5.1%**
June 2026	77	-7.2%
May 2026	84	-2.3%
April 2026	97	4.3%
March 2026	92	-8.0%
February 2026	72	-10.0%
January 2026	69	23.2%
December 2025	98	15.3%
November 2025	60	-9.1%
October 2025	72	14.3%
September 2025	64	-12.3%
August 2025	86	38.7%
July 2025	78	16.4%

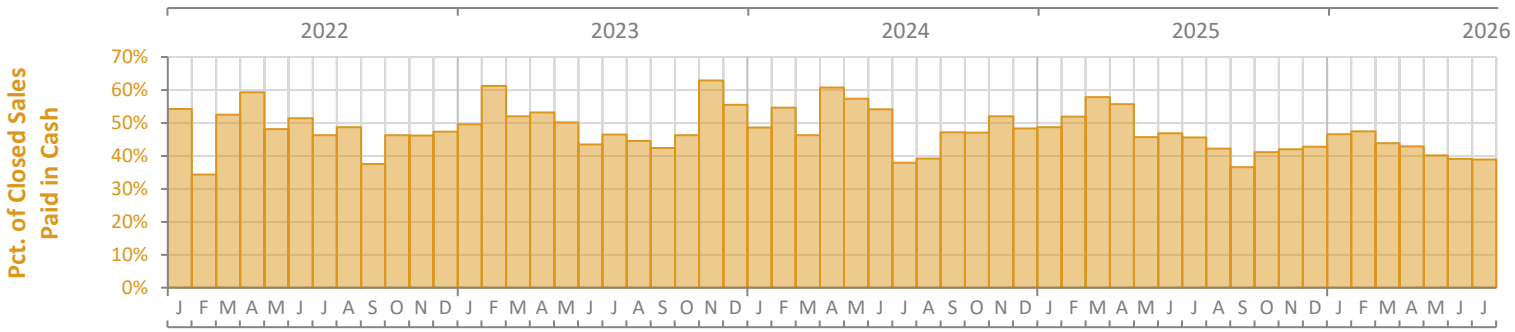


Cash Sales as a Percentage of Closed Sales

The percentage of Closed Sales during the month which were Cash Sales

Economists' note : This statistic is simply another way of viewing Cash Sales. The remaining percentages of Closed Sales (i.e. those not paid fully in cash) each month involved some sort of financing, such as mortgages, owner/seller financing, assumed loans, etc.

Month	Percent of Closed Sales Paid in Cash	Percent Change Year-over-Year
Year-to-Date	42.4%	-15.7%
July 2026	**38.9%**	**-14.7%**
June 2026	39.1%	-16.6%
May 2026	40.2%	-12.0%
April 2026	42.9%	-23.0%
March 2026	43.8%	-24.2%
February 2026	47.4%	-8.7%
January 2026	46.6%	-4.3%
December 2025	42.8%	-11.4%
November 2025	42.0%	-19.2%
October 2025	41.1%	-12.6%
September 2025	36.6%	-22.3%
August 2025	42.2%	7.7%
July 2025	45.6%	20.3%



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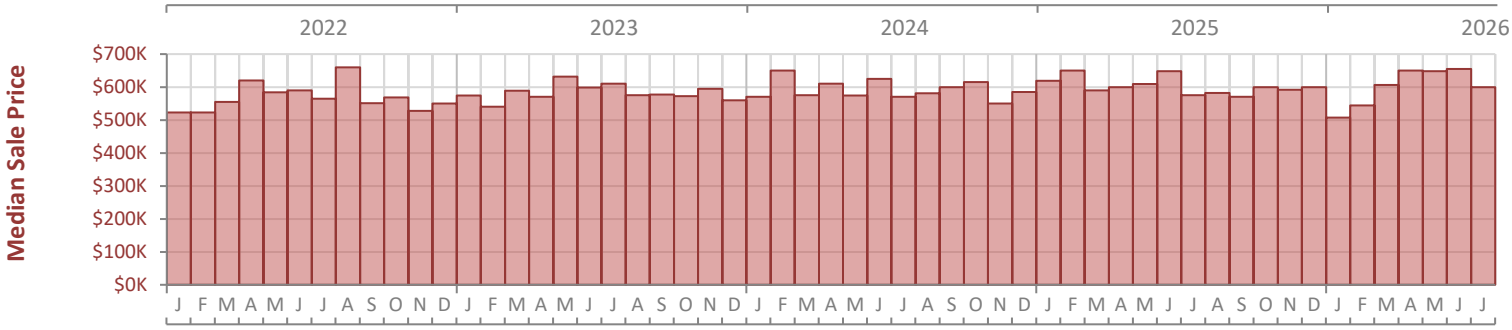
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Median Sale Price

The median sale price reported for the month (i.e. 50% of sales were above and 50% of sales were below)

Economists' note : Median Sale Price is our preferred summary statistic for price activity because, unlike Average Sale Price, Median Sale Price is not sensitive to high sale prices for small numbers of homes that may not be characteristic of the market area. Keep in mind that median price trends over time are not always solely caused by changes in the general value of local real estate. Median sale price only reflects the values of the homes that *sold* each month, and the mix of the types of homes that sell can change over time.

Month	Median Sale Price	Percent Change Year-over-Year
Year-to-Date	$610,000	1.7%
July 2026	**$599,900**	**4.3%**
June 2026	$655,000	1.1%
May 2026	$648,500	6.4%
April 2026	$650,000	8.3%
March 2026	$606,250	2.8%
February 2026	$544,500	-16.2%
January 2026	$507,500	-18.0%
December 2025	$600,000	2.6%
November 2025	$592,000	7.6%
October 2025	$600,000	-2.4%
September 2025	$570,000	-5.0%
August 2025	$582,500	0.2%
July 2025	$575,000	0.9%

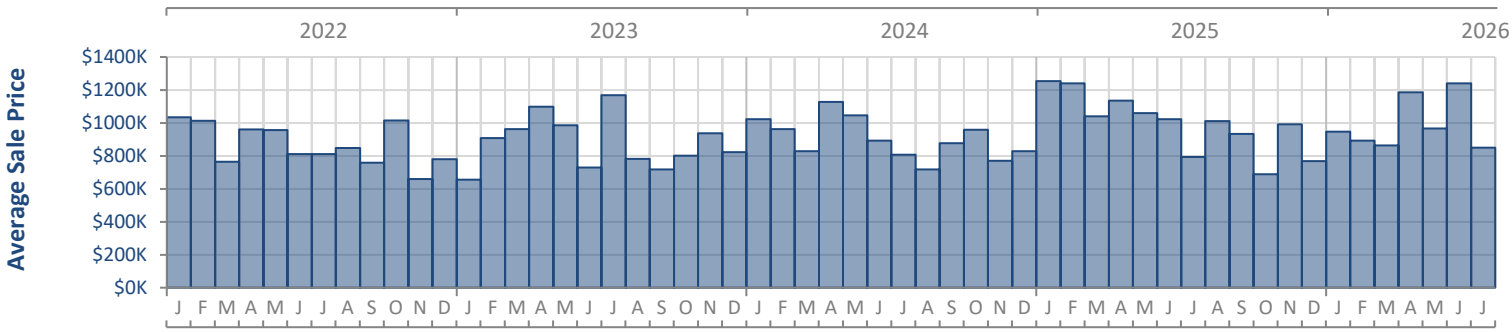


Average Sale Price

The average sale price reported for the month (i.e. total sales in dollars divided by the number of sales)

Economists' note : Usually, we prefer Median Sale Price over Average Sale Price as a summary statistic for home prices. However, Average Sale Price does have its uses—particularly when it is analyzed alongside the Median Sale Price. For one, the relative difference between the two statistics can provide some insight into the market for higher-end homes in an area.

Month	Average Sale Price	Percent Change Year-over-Year
Year-to-Date	$998,165	-6.3%
July 2026	**$849,883**	**7.1%**
June 2026	$1,239,793	21.2%
May 2026	$966,406	-8.7%
April 2026	$1,185,471	4.5%
March 2026	$862,661	-17.0%
February 2026	$892,715	-28.0%
January 2026	$947,336	-24.4%
December 2025	$768,102	-7.3%
November 2025	$991,170	28.6%
October 2025	$689,020	-28.1%
September 2025	$932,954	6.3%
August 2025	$1,010,397	40.6%
July 2025	$793,867	-1.6%



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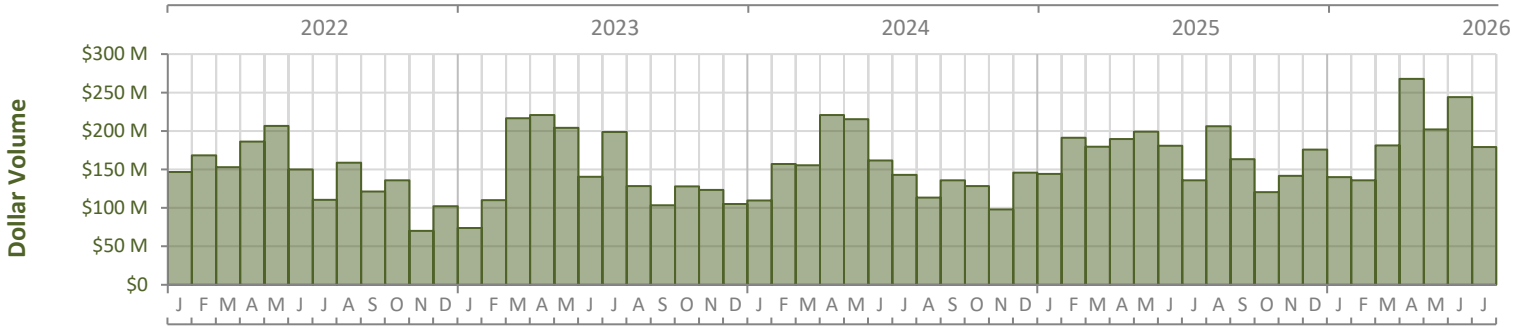
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Dollar Volume

The sum of the sale prices for all sales which closed during the month

Economists' note : Dollar Volume is simply the sum of all sale prices in a given time period, and can quickly be calculated by multiplying Closed Sales by Average Sale Price. It is a strong indicator of the health of the real estate industry in a market, and is of particular interest to real estate professionals, investors, analysts, and government agencies. Potential home sellers and home buyers, on the other hand, will likely be better served by paying attention to trends in the two components of Dollar Volume (i.e. sales and prices) individually.

Month	Dollar Volume	Percent Change Year-over-Year
Year-to-Date	$1.4 Billion	10.7%
July 2026	**$179.3 Million**	**32.1%**
June 2026	$244.2 Million	34.9%
May 2026	$202.0 Million	1.5%
April 2026	$267.9 Million	41.4%
March 2026	$181.2 Million	0.8%
February 2026	$135.7 Million	-29.0%
January 2026	$140.2 Million	-2.8%
December 2025	$175.9 Million	20.6%
November 2025	$141.7 Million	44.8%
October 2025	$120.6 Million	-6.1%
September 2025	$163.3 Million	20.1%
August 2025	$206.1 Million	81.6%
July 2025	$135.8 Million	-4.9%

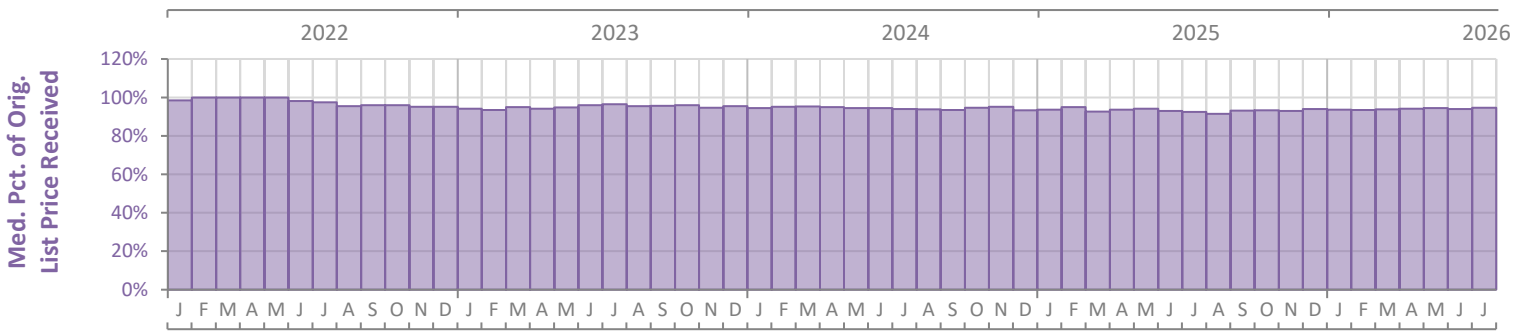


Median Percent of Original List Price Received

The median of the sale price (as a percentage of the original list price) across all properties selling during the month

Economists' note : The Median Percent of Original List Price Received is useful as an indicator of market recovery, since it typically rises as buyers realize that the market may be moving away from them and they need to match the selling price (or better it) in order to get a contract on the house. This is usually the last measure to indicate a market has shifted from down to up, so it is what we would call a *lagging* indicator.

Month	Med. Pct. of Orig. List Price Received	Percent Change Year-over-Year
Year-to-Date	94.0%	0.8%
July 2026	**94.7%**	**2.5%**
June 2026	93.9%	1.1%
May 2026	94.4%	0.3%
April 2026	94.2%	0.6%
March 2026	93.8%	1.3%
February 2026	93.4%	-1.6%
January 2026	93.7%	0.1%
December 2025	93.9%	0.6%
November 2025	93.0%	-2.3%
October 2025	93.3%	-1.4%
September 2025	93.1%	-0.4%
August 2025	91.5%	-2.5%
July 2025	92.4%	-1.6%



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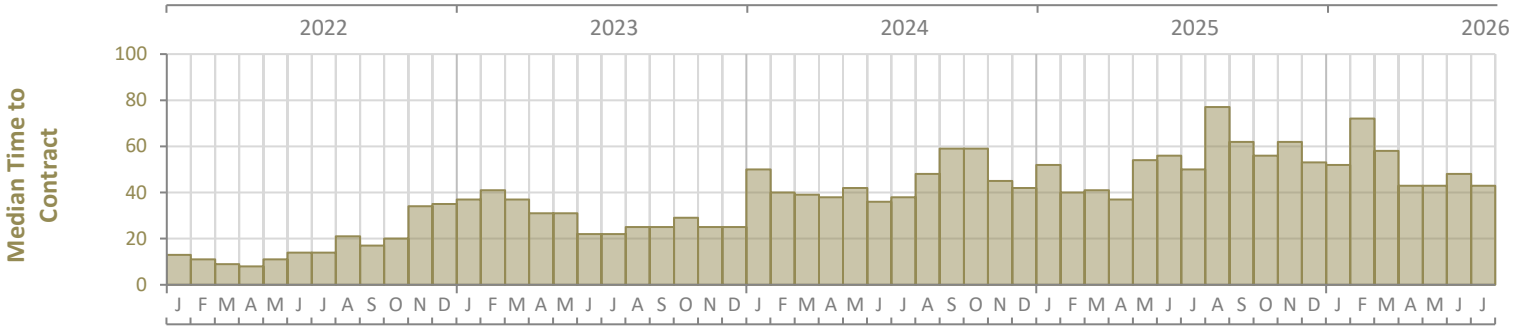
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Median Time to Contract

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note : Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

Month	Median Time to Contract	Percent Change Year-over-Year
Year-to-Date	54 Days	0.0%
July 2026	**43 Days**	**-14.0%**
June 2026	48 Days	-14.3%
May 2026	43 Days	-20.4%
April 2026	43 Days	16.2%
March 2026	58 Days	41.5%
February 2026	72 Days	80.0%
January 2026	52 Days	0.0%
December 2025	53 Days	26.2%
November 2025	62 Days	37.8%
October 2025	56 Days	-5.1%
September 2025	62 Days	5.1%
August 2025	77 Days	60.4%
July 2025	50 Days	31.6%

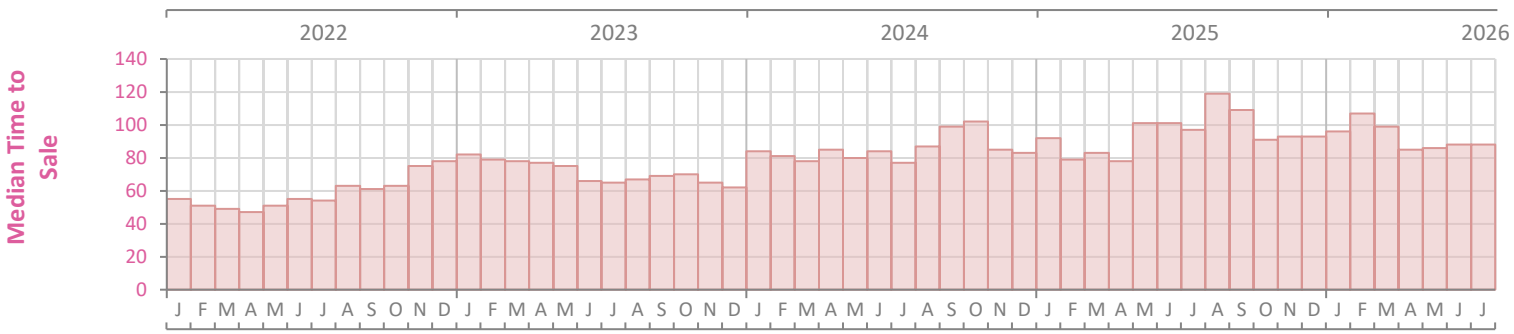


Median Time to Sale

The median number of days between the listing date and closing date for all Closed Sales during the month

Economists' note : Time to Sale is a measure of the length of the home selling process, calculated as the number of days between the initial listing of a property and the closing of the sale. *Median* Time to Sale is the amount of time the "middle" property selling this month was on the market. That is, 50% of homes selling this month took *less* time to sell, and 50% of homes took *more* time to sell. Median Time to Sale gives a more accurate picture than Average Time to Sale, which can be skewed upward by small numbers of properties taking an abnormally long time to sell.

Month	Median Time to Sale	Percent Change Year-over-Year
Year-to-Date	98 Days	1.0%
July 2026	**88 Days**	**-9.3%**
June 2026	88 Days	-12.9%
May 2026	86 Days	-14.9%
April 2026	85 Days	9.0%
March 2026	99 Days	19.3%
February 2026	107 Days	35.4%
January 2026	96 Days	4.3%
December 2025	93 Days	12.0%
November 2025	93 Days	9.4%
October 2025	91 Days	-10.8%
September 2025	109 Days	10.1%
August 2025	119 Days	36.8%
July 2025	97 Days	26.0%



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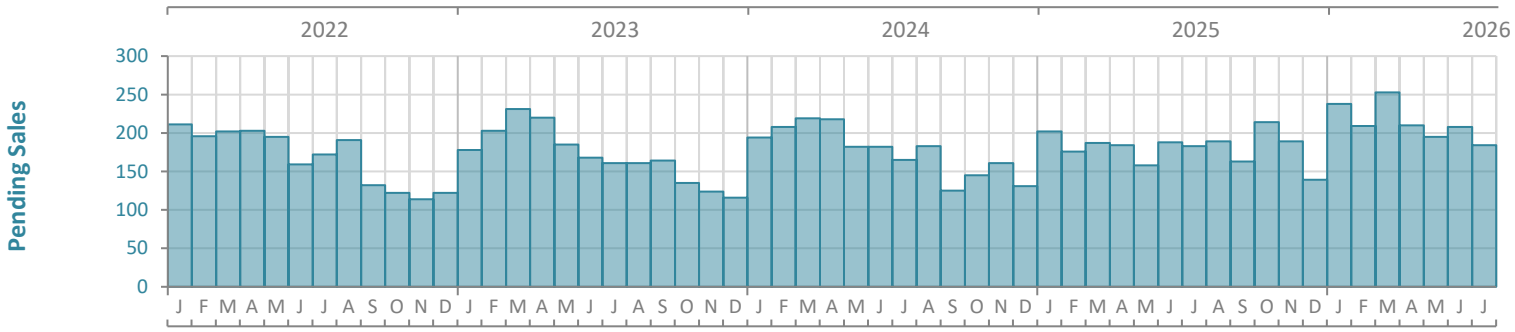
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New Pending Sales

The number of listed properties that went under contract during the month

Economists' note : Because of the typical length of time it takes for a sale to close, economists consider Pending Sales to be a decent indicator of potential future Closed Sales. It is important to bear in mind, however, that not all Pending Sales will be closed successfully. So, the effectiveness of Pending Sales as a future indicator of Closed Sales is susceptible to changes in market conditions such as the availability of financing for homebuyers and the inventory of distressed properties for sale.

Month	New Pending Sales	Percent Change Year-over-Year
Year-to-Date	1,497	17.1%
July 2026	**184**	**0.5%**
June 2026	208	10.6%
May 2026	195	23.4%
April 2026	210	14.1%
March 2026	253	35.3%
February 2026	209	18.8%
January 2026	238	17.8%
December 2025	139	6.1%
November 2025	189	17.4%
October 2025	214	47.6%
September 2025	163	30.4%
August 2025	189	3.3%
July 2025	183	10.9%

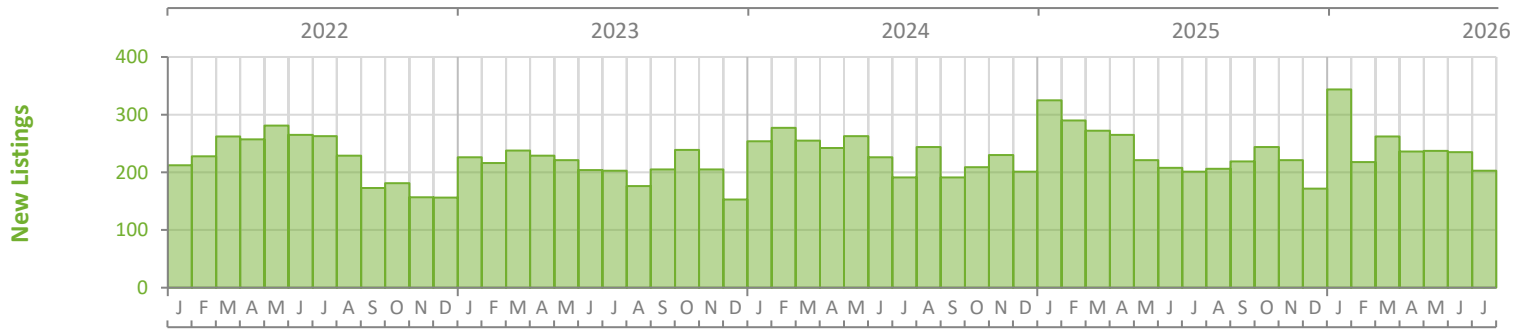


New Listings

The number of properties put onto the market during the month

Economists' note : New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

Month	New Listings	Percent Change Year-over-Year
Year-to-Date	1,735	-2.6%
July 2026	**203**	**1.0%**
June 2026	235	13.0%
May 2026	237	7.2%
April 2026	236	-10.9%
March 2026	262	-3.7%
February 2026	218	-24.8%
January 2026	344	5.8%
December 2025	172	-14.4%
November 2025	221	-3.9%
October 2025	244	16.7%
September 2025	219	14.7%
August 2025	206	-15.6%
July 2025	201	5.2%



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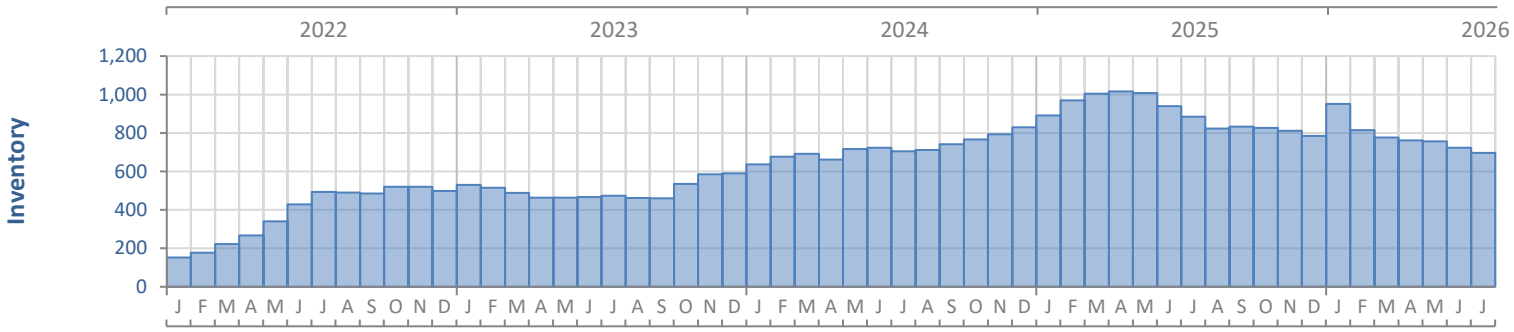
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Inventory (Active Listings)

The number of property listings active at the end of the month

Economists' note : There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

Month	Inventory	Percent Change Year-over-Year
YTD (Monthly Avg)	783	-18.3%
July 2026	**696**	**-21.3%**
June 2026	724	-22.9%
May 2026	757	-24.9%
April 2026	761	-25.1%
March 2026	777	-22.7%
February 2026	815	-15.9%
January 2026	952	6.7%
December 2025	785	-5.3%
November 2025	811	2.1%
October 2025	826	7.7%
September 2025	833	12.3%
August 2025	823	15.8%
July 2025	884	25.4%

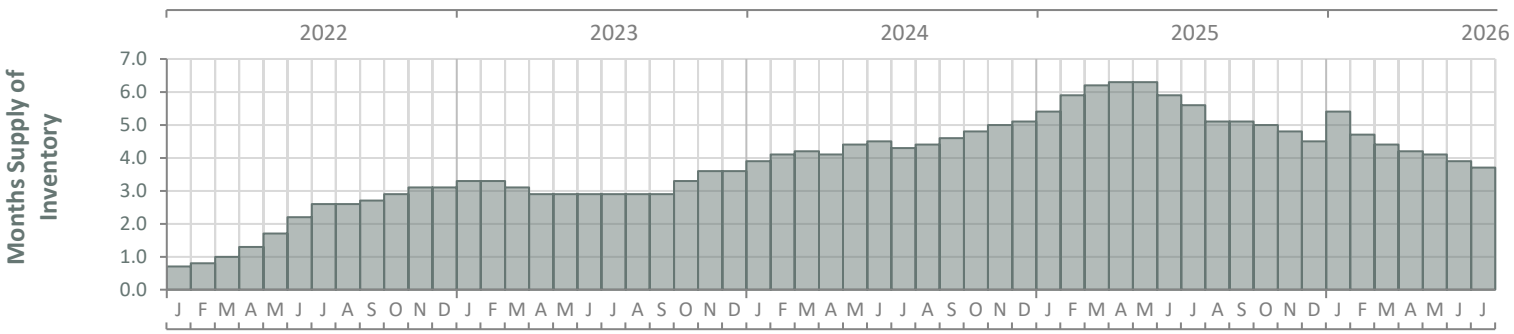


Months Supply of Inventory

An estimate of the number of months it will take to deplete the current Inventory given recent sales rates

Economists' note : MSI is a useful indicator of market conditions. The benchmark for a balanced market (favoring neither buyer nor seller) is 5.5 months of inventory. Anything higher is traditionally a buyers' market, and anything lower is a sellers' market. There is no single accepted way of calculating MSI. A common method is to divide current Inventory by the most recent month's Closed Sales count, but this count is a usually poor predictor of future Closed Sales due to seasonal cycles. To eliminate seasonal effects, we use the 12-month average of monthly Closed Sales instead.

Month	Months Supply	Percent Change Year-over-Year
YTD (Monthly Avg)	4.3	-27.1%
July 2026	**3.7**	**-33.9%**
June 2026	3.9	-33.9%
May 2026	4.1	-34.9%
April 2026	4.2	-33.3%
March 2026	4.4	-29.0%
February 2026	4.7	-20.3%
January 2026	5.4	0.0%
December 2025	4.5	-11.8%
November 2025	4.8	-4.0%
October 2025	5.0	4.2%
September 2025	5.1	10.9%
August 2025	5.1	15.9%
July 2025	5.6	30.2%



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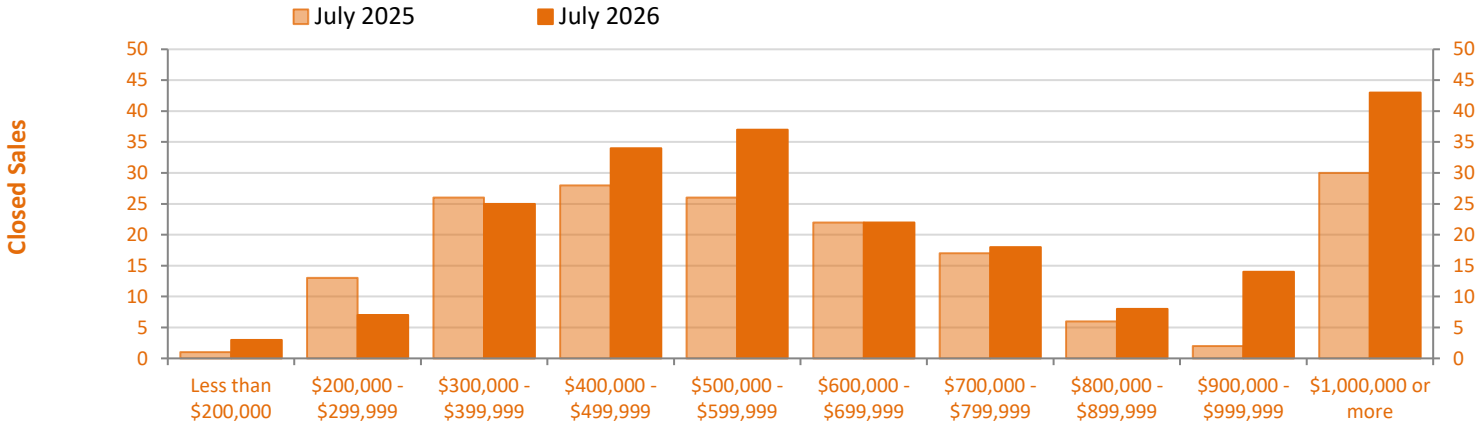
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Closed Sales by Sale Price

The number of sales transactions which closed during the month

Economists' note: Closed Sales are one of the simplest—yet most important—indicators for the residential real estate market. When comparing Closed Sales across markets of different sizes, we recommend comparing the percent changes in sales rather than the number of sales. Closed Sales (and many other market metrics) are affected by seasonal cycles, so actual trends are more accurately represented by year-over-year changes (i.e. comparing a month's sales to the amount of sales in the same month in the previous year), rather than changes from one month to the next.

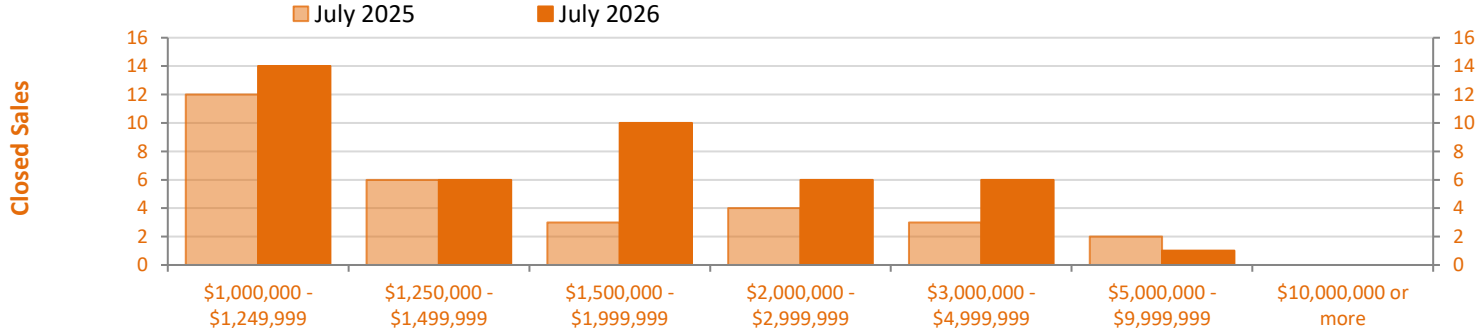
Sale Price	Closed Sales	Percent Change Year-over-Year
Less than $200,000	3	200.0%
$200,000 - $299,999	7	-46.2%
$300,000 - $399,999	25	-3.8%
$400,000 - $499,999	34	21.4%
$500,000 - $599,999	37	42.3%
$600,000 - $699,999	22	0.0%
$700,000 - $799,999	18	5.9%
$800,000 - $899,999	8	33.3%
$900,000 - $999,999	14	600.0%
$1,000,000 or more	43	43.3%



Million Dollar Spotlight

Closed Sales by Sale Price for properties selling for $1,000,000 or more

Sale Price	Closed Sales	Percent Change Year-over-Year
$1,000,000 - $1,249,999	14	16.7%
$1,250,000 - $1,499,999	6	0.0%
$1,500,000 - $1,999,999	10	233.3%
$2,000,000 - $2,999,999	6	50.0%
$3,000,000 - $4,999,999	6	100.0%
$5,000,000 - $9,999,999	1	-50.0%
$10,000,000 or more	0	N/A



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Monthly Market Detail - July 2026
Single-Family Homes
Martin County

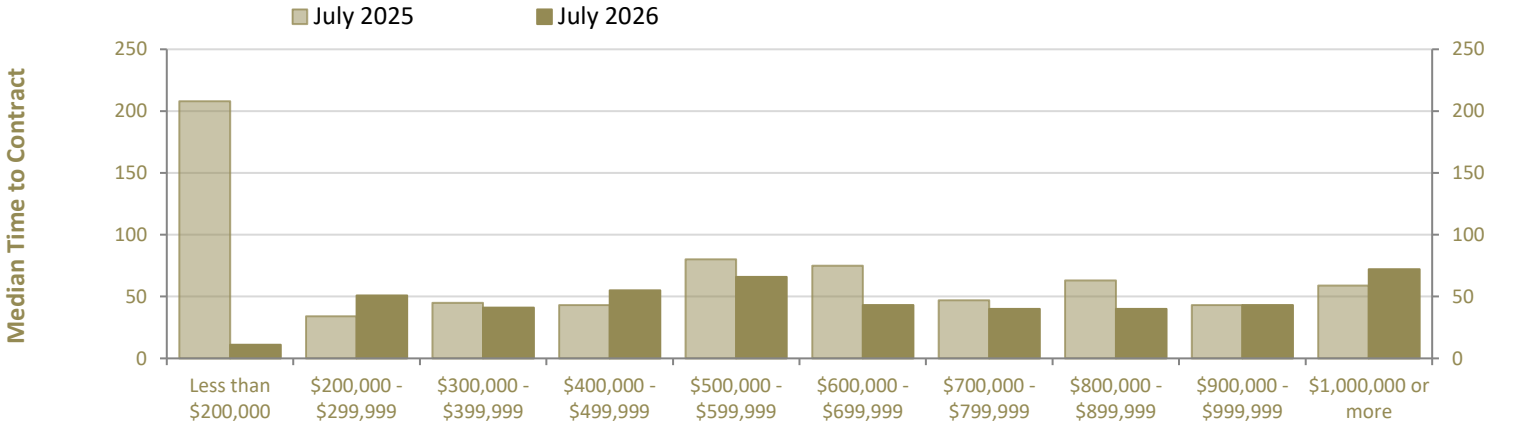
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Median Time to Contract by Sale Price

The median number of days between the listing date and contract date for all Closed Sales during the month

Economists' note : Like Time to Sale, Time to Contract is a measure of the length of the home selling process calculated for sales which closed during the month. The difference is that Time to Contract measures the number of days between the initial listing of a property and the signing of the contract which eventually led to the closing of the sale. When the gap between Median Time to Contract and Median Time to Sale grows, it is usually a sign of longer closing times and/or declining numbers of cash sales.

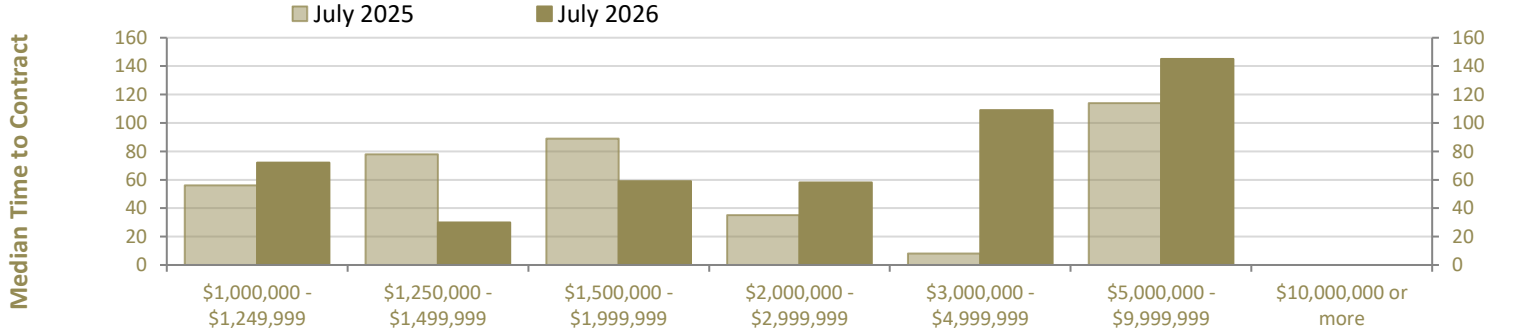
Sale Price	Median Time to Contract	Percent Change Year-over-Year
Less than $200,000	11 Days	-94.7%
$200,000 - $299,999	51 Days	50.0%
$300,000 - $399,999	41 Days	-8.9%
$400,000 - $499,999	55 Days	27.9%
$500,000 - $599,999	66 Days	-17.5%
$600,000 - $699,999	43 Days	-42.7%
$700,000 - $799,999	40 Days	-14.9%
$800,000 - $899,999	40 Days	-36.5%
$900,000 - $999,999	43 Days	0.0%
$1,000,000 or more	72 Days	22.0%



Million Dollar Spotlight

Median Time to Contract by Sale Price for properties selling for $1,000,000 or more

Sale Price	Median Time to Contract	Percent Change Year-over-Year
$1,000,000 - $1,249,999	72 Days	28.6%
$1,250,000 - $1,499,999	30 Days	-61.5%
$1,500,000 - $1,999,999	59 Days	-33.7%
$2,000,000 - $2,999,999	58 Days	65.7%
$3,000,000 - $4,999,999	109 Days	1262.5%
$5,000,000 - $9,999,999	145 Days	27.2%
$10,000,000 or more	(No Sales)	N/A



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Single-Family Homes
Martin County

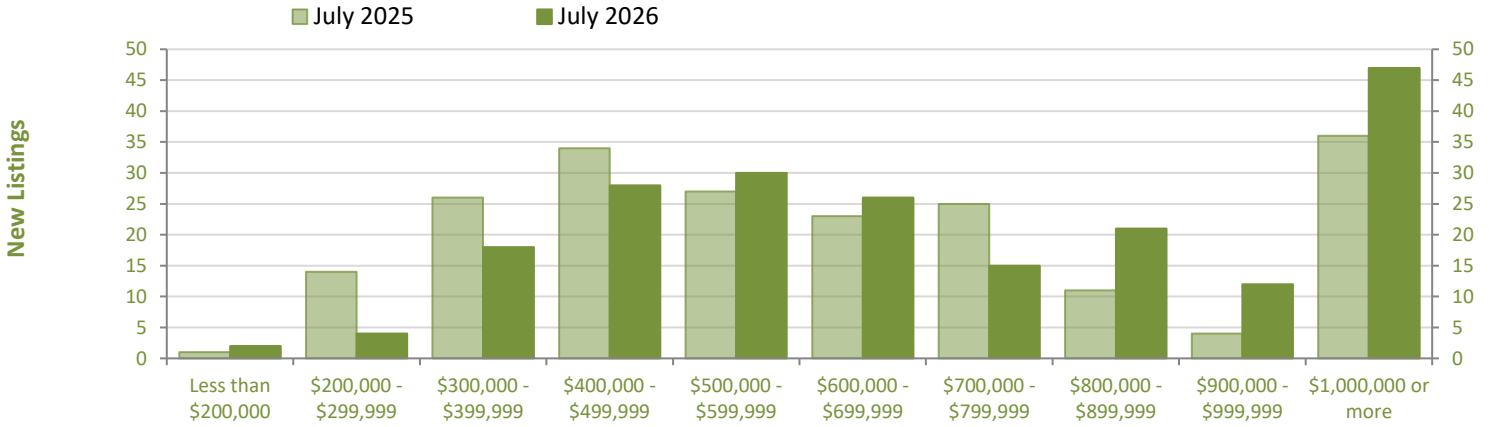
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New Listings by Initial Listing Price

The number of properties put onto the market during the month

Economists' note: New Listings tend to rise in delayed response to increasing prices, so they are often seen as a lagging indicator of market health. As prices rise, potential sellers raise their estimations of value—and in the most recent cycle, rising prices have freed up many potential sellers who were previously underwater on their mortgages. Note that in our calculations, we take care to not include properties that were recently taken off the market and quickly relisted, since these are not really *new* listings.

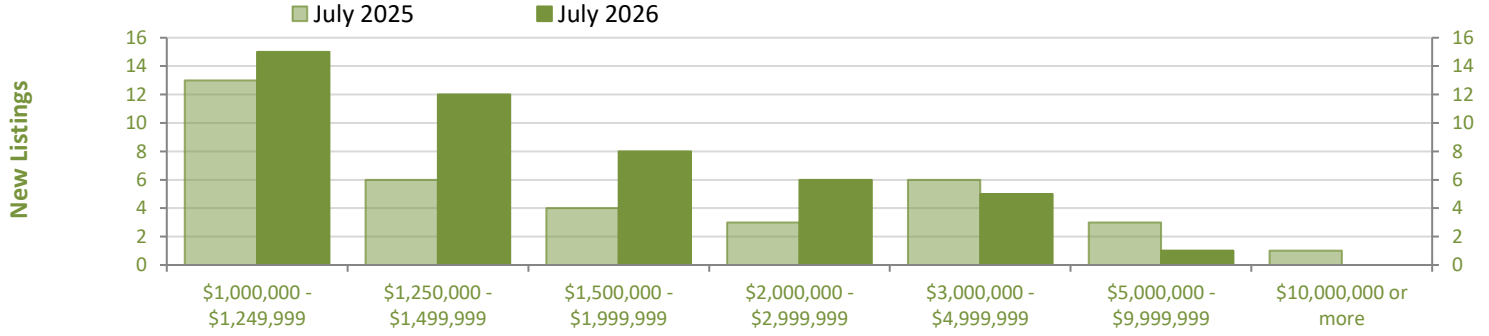
Initial Listing Price	New Listings	Percent Change Year-over-Year
Less than $200,000	2	100.0%
$200,000 - $299,999	4	-71.4%
$300,000 - $399,999	18	-30.8%
$400,000 - $499,999	28	-17.6%
$500,000 - $599,999	30	11.1%
$600,000 - $699,999	26	13.0%
$700,000 - $799,999	15	-40.0%
$800,000 - $899,999	21	90.9%
$900,000 - $999,999	12	200.0%
$1,000,000 or more	47	30.6%



Million Dollar Spotlight

New Listings by Initial Listing Price for properties listed for $1,000,000 or more

Initial Listing Price	New Listings	Percent Change Year-over-Year
$1,000,000 - $1,249,999	15	15.4%
$1,250,000 - $1,499,999	12	100.0%
$1,500,000 - $1,999,999	8	100.0%
$2,000,000 - $2,999,999	6	100.0%
$3,000,000 - $4,999,999	5	-16.7%
$5,000,000 - $9,999,999	1	-66.7%
$10,000,000 or more	0	-100.0%



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Single-Family Homes
Martin County

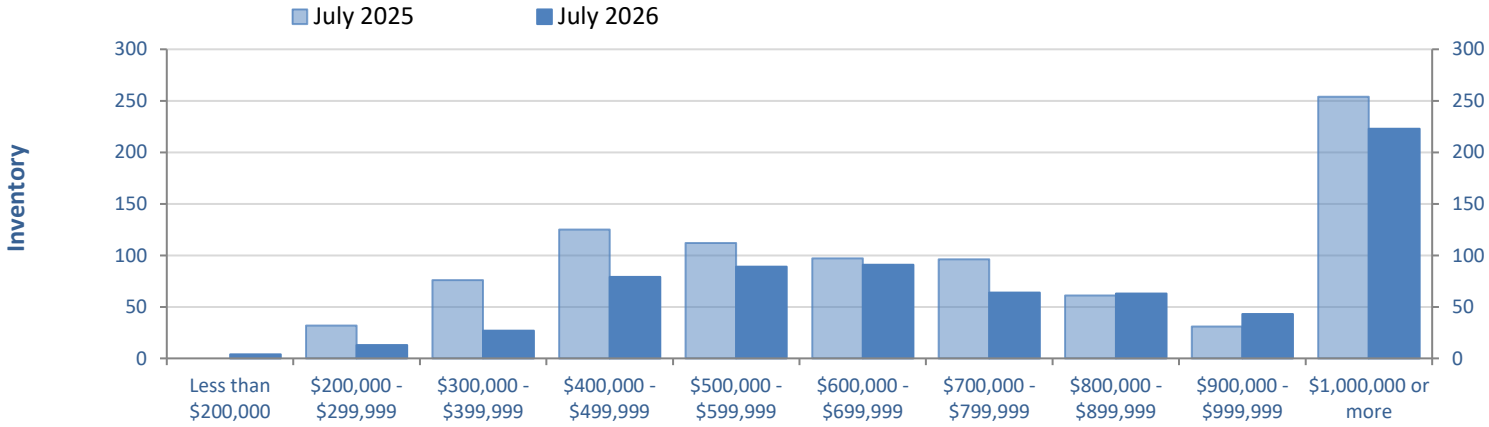
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Inventory by Current Listing Price

The number of property listings active at the end of the month

Economists' note : There are a number of ways to define and calculate Inventory. Our method is to simply count the number of active listings on the last day of the month, and hold this number to compare with the same month the following year. Inventory rises when New Listings are outpacing the number of listings that go off-market (regardless of whether they actually sell). Likewise, it falls when New Listings aren't keeping up with the rate at which homes are going off-market.

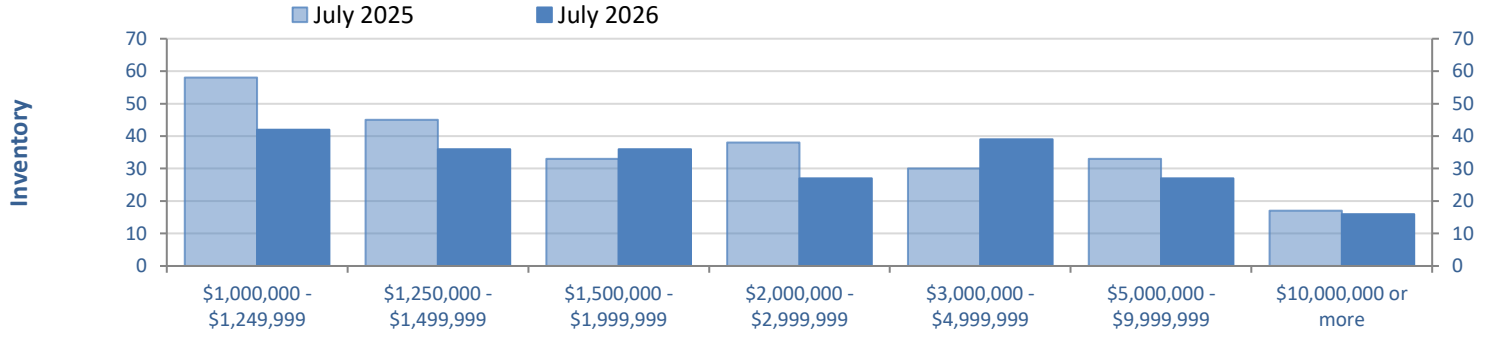
Current Listing Price	Inventory	Percent Change Year-over-Year
Less than $200,000	4	N/A
$200,000 - $299,999	13	-59.4%
$300,000 - $399,999	27	-64.5%
$400,000 - $499,999	79	-36.8%
$500,000 - $599,999	89	-20.5%
$600,000 - $699,999	91	-6.2%
$700,000 - $799,999	64	-33.3%
$800,000 - $899,999	63	3.3%
$900,000 - $999,999	43	38.7%
$1,000,000 or more	223	-12.2%



Million Dollar Spotlight

Inventory by Current Listing Price for properties listed for $1,000,000 or more

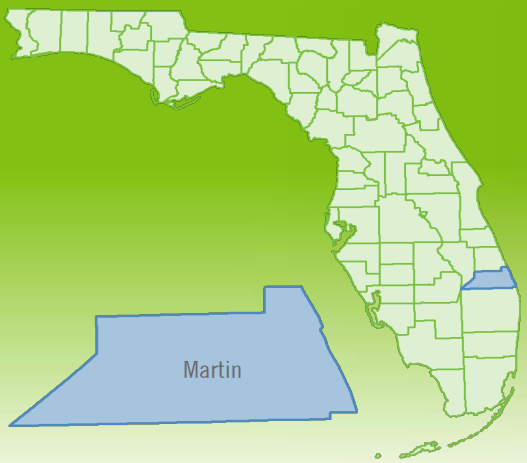
Current Listing Price	Inventory	Percent Change Year-over-Year
$1,000,000 - $1,249,999	42	-27.6%
$1,250,000 - $1,499,999	36	-20.0%
$1,500,000 - $1,999,999	36	9.1%
$2,000,000 - $2,999,999	27	-28.9%
$3,000,000 - $4,999,999	39	30.0%
$5,000,000 - $9,999,999	27	-18.2%
$10,000,000 or more	16	-5.9%



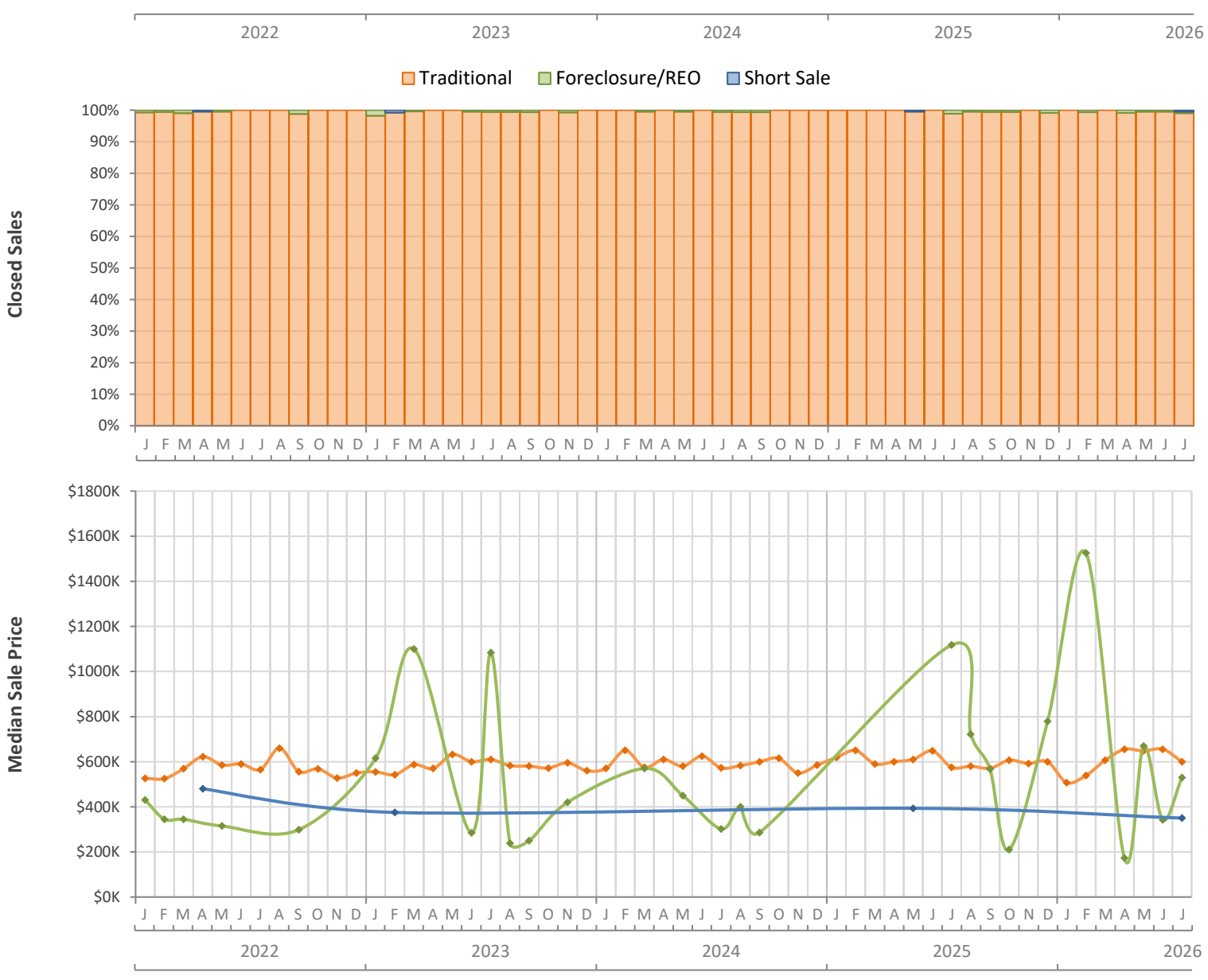
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Monthly Distressed Market - July 2026
Single-Family Homes
Martin County

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		July 2026	July 2025	Percent Change Year-over-Year
Traditional	Closed Sales	209	169	23.7%
	Median Sale Price	$600,000	$574,900	4.4%
Foreclosure/REO	Closed Sales	1	2	-50.0%
	Median Sale Price	$530,000	$1,117,500	-52.6%
Short Sale	Closed Sales	1	0	N/A
	Median Sale Price	$350,000	(No Sales)	N/A



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